



NEW MEXICO
Community Foundation

2017 ANNUAL REPORT

LETTER FROM OUTGOING BOARD CHAIR

I am delighted to report that the health of this community foundation is excellent! The ability of NMCF to pursue its mission has never been brighter during all the years of my service on the board.

Since serving on the board, philanthropy in New Mexico has faced many challenges and experienced great changes. For example, we weathered one of the country's severest recessions in decades. With excellent stewardship of funds New Mexico Community Foundation (NMCF) continued to serve its donor's philanthropic wishes, initiate a series of important programs, and continue investment in people and communities statewide. We collaborated with other philanthropic organizations as well as community organizations to help our communities recover from the great recession.

The Council on Foundations recognized NMCF's operational excellence as National Standards Certified. The Foundation offers unique value to its donors and communities across the state. I am excited about the prospects for the future as NMCF, working with its donors, charts philanthropic investments that grow a more vibrant state and local communities.

Sincerely yours,

Robert Otto Valdez, PhD
Immediate Past Chair
New Mexico Community Foundation Board

LETTER FROM INCOMING BOARD CHAIR

The New Mexico Community Foundation was founded in 1983 to help grassroots organizations throughout the state strengthen the roots of our rural populations in land, water, and social well-being. We believe that supporting local organizations and local initiatives honors the vision of people in rural New Mexico for the future they aspire to, and that this approach will help provide a more equitable opportunity for future generations.

The Foundation has used donor advised funds, sponsorships, and dedicated program funding to primarily support community issues: Education, Health, Arts and Culture, Leadership, Rural Economic Development, and the Environment. The support has been provided to efforts targeted on specific local communities, regional outreach in New Mexico, and statewide initiatives.

For example, over the past five years, NMCF has provided \$1,200,000 for academic preparation and scholarship aid, acquired seven fiscal sponsorships of organizations enhancing nutrition and local agriculture, assisted local economic development activities through a competitive grants cycle, and incubated a now-independent program actively promoting gender equity and empowerment of New Mexico's women and girls. NMCF has also responded to sudden needs for housing and provided aid to victims of domestic violence through our emergency grant program; we support families whose children are being treated out of state for rare diseases through a donor advised fund.

Working quietly with local organizations, NMCF is present in all parts of the state and seeks to extend its partnerships particularly outside the Rio Grande Corridor, since it is through such partnerships that community voices and aspirations can best be supported.

The Board of Directors and Staff of the New Mexico Community Foundation invite those who share this vision to join us in working for all New Mexicans.

David S. Henkel, PhD
Chair
New Mexico Community Foundation





Hello Friends,



This year we are saluting a few of our partners who represent the numerous individuals and organizations we proudly serve. We do this through grant making that supports exceptional work across New Mexico.

We serve the donors that have entrusted New Mexico Community Foundation with the management of program activities to improve lives in all corners of the state.

Working for NMCF means we rub shoulders with many who care about others every day. We value our role in the fulfillment of their commitments to their chosen work. There is no one model for philanthropy. It all matters, and it all adds up. We are always available to explore how we might assist you achieve your goals. Please call us.

Linda Millbourn

President & CEO

2017 BOARD OF DIRECTORS

Ted Harrison

Robert Valdez
Board Chair

David Henkel

Bruce Bleakman
Vice Chair

Regis Pecos

Laura Hall
Treasurer

Marshall Poole

JoAnn Melchor
Secretary

Tess Wilkes

YOUR STATEWIDE PARTNER IN PHILANTHROPY

Established in 1983, New Mexico Community Foundation is the only statewide community foundation in New Mexico and manages more than 250 charitable funds for donors located throughout the state. As a steward of community resources, we support a quality of life that reflects the diverse values, traditions, and beauty of New Mexico.

Our Mission

To steward community resources, build partnerships, and create opportunities that transform lives and communities throughout New Mexico.

NMCF STAFF

Jenn Archuleta

MaryAnn Lucero

Candy Carlson

Carla Melendez

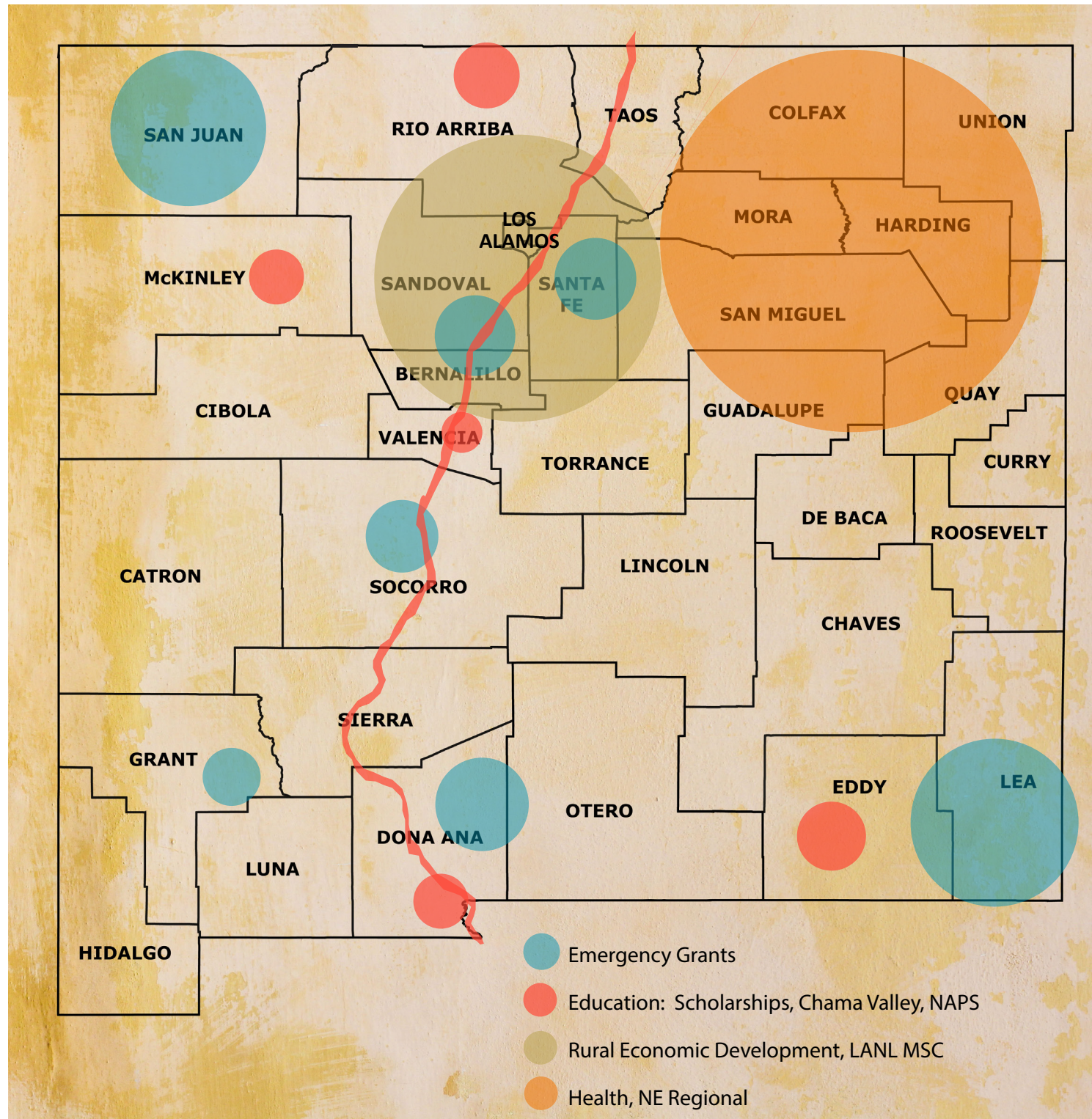
Erika Davila

Linda Milbourn

Vicki Everhart

Valerie Rangel

Statewide Areas Served by New Mexico Community Foundation



2017 NMCF Grants Awarded by County

Santa Fe	\$372,637
Bernalillo	\$365,286
Out of State	\$249,227
Doña Ana	\$214,758
Rio Arriba	\$68,824
Los Alamos	\$38,824
Cibola	\$24,296
San Miguel	\$19,166
Grant	\$13,730
Eddy	\$11,850
San Juan	\$11,673
Colfax	\$10,263
Lea	\$8,270
Sandoval	\$6,700
Otero	\$5,000
Valencia	\$3,000
Mora	\$1,000
McKinley	\$500
Sierra	\$229
TOTAL	\$1,425,055

New Mexico Community Foundation Makes Life Better For People Throughout New Mexico



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NMCF Program and Community Grant Making Stories

New Mexico Community Foundation manages funds for the purpose of charitable grant making for others, as well as for its own program work to benefit New Mexico communities. Below is a list of our program and community field-of-interest funds. We encourage you to consider joining us for greater impact by donating to one of these funds. We are also sharing stories of our fundholders, to highlight their important work. These stories provide examples of the types of funds that are available.

PROGRAM FUNDS

New Mexico Rapid Response Fund

Statewide emergency grant program funded by the Daniels Fund in Denver, Colorado.

Los Alamos National Lab Major Subcontractors Consortium

Fund to support projects and initiatives that collaborate within their communities to create synergy, grow jobs, and strengthen the economy. Projects must serve Rio Arriba, Los Alamos, Mora, San Miguel, Sandoval, Santa Fe, or Taos counties.

BODHI Fund

A collaboration between NMCF, Children's Cancer Fund of New Mexico, and UNM Children's Hospital; this fund supports families of children diagnosed with cancer or hematological diseases.

New Mexico Women and Girls

Fund created as an NMCF program in 2012 to serve women and girls statewide. NMW.O spun off as its own 501c3 on October 21, 2017.

FIELD OF INTEREST FUNDS

Chimpanzee Sanctuary Fund

Fund to support permanent retirement of chimpanzees held in U.S. government laboratories in southern New Mexico and Texas to accredited sanctuaries.

College Success Education Fund

Fund to support organizations increasing college access and graduation rates for underserved young people in Santa Fe, Bernalillo, Sandoval, and Valencia counties.

Environmental Permaculture and Restoration Fund

Fund to support ecologically sustainable projects in central and northern New Mexico.

Northeastern Regional Community Health Fund

Fund to support organizations doing work in the areas of health awareness and disease prevention in San Miguel, Mora, Guadalupe, Colfax, Harding, and Quay counties.

Northeastern Regional Arts and Culture Fund

Fund to support programs in the arts and those that celebrate New Mexico's northeastern region's cultural heritage.

Native American Preparatory Scholars Fund

Fund to support programs at the secondary, pre-collegiate, and college level that increase college enrollment and graduation rates for New Mexico Native American students.

Rural Economic Development Fund

Fund to strengthen programs that build communities and provide pathways to sustainable livelihoods in rural New Mexico.

Chama Valley Children's Fund

Fund to benefit programs that provide children of the Chama Valley with quality daycare and early educational experiences.

SCHOLARSHIP FUNDS

NMCF manages one large and three small scholarship funds serving students throughout the state.



Karen Salas and Diane DaCamara
Case Manager
Anita Salas Memorial Fund
New Mexico Department of Health
*Photo: courtesy of New Mexico
Department of Health*

Donor Advised Fund: Anita Salas Memorial Fund

Helping New Mexicans Receive Breast and Cervical Cancer Treatment

In 1996 the “Drive for Life” fund was established under the leadership of Anita Salas, Manager of the New Mexico Department of Health’s Breast and Cervical Cancer Early Detection Program. After Anita Salas passed away in 1998, the fund was renamed to honor her memory and dedication to public health in New Mexico.

This donor advised fund at New Mexico Community Foundation was established in 2001 to help women and men from all over New Mexico receive needed breast and cervical cancer treatment; related services such as transportation and childcare while in treatment; compression garments and medications. Anita Salas Memorial Fund helps with all types of treatment services including CAT scans, chemotherapy, hospitalizations, lab work, lymphedema treatment, medications, occupational therapy, oncology consults, pathology, radiology imaging, surgery co-pays, and diagnostic and treatment tests.

One hundred percent of the funds stay in New Mexico. People ranging in age from 23-84 years old in all towns of New Mexico have been helped through the fund.



Generation Justice Intern
Kenia Alonzo
Photo: courtesy of Kateri Zuni

Fiscal Sponsorship: Generation Justice

For 13 years, Generation Justice (GJ) has worked to harness the power of media as a platform for shifting narrative and uplifting voices of color. Through a strategic curriculum of media literacy, racial and cultural equity, civic engagement, and academic and career development, GJ prepares young New Mexicans to heal internal racism and challenge structural and systemic oppression.

Generation Justice believes that investment in youth is the fastest way to achieve social empowerment within a lifetime.

A beautiful example of the work in action is the story of 17-year old Kenia Alonzo. Since joining GJ at age 14, she has grown into a thoughtful, confident interviewer and is the curator of our digital newsletter, e.woke, which informs readers about the latest on digital security and literacy. Kenia is the only indigenous 17-year-old woman responsible for a nationally distributed newsletter of the sort.

Our members have gone on to work in media and many other careers, but maintain contact and give back to new members. This is because our work builds community. In the words of Media Justice Intern Edgar Cruz, “As a young person, connecting with 395 organizations each year through radio productions and interviews has fortified the love I feel for my community.”



Endowed Agency Fund: *Equine Protection Fund*

Equine Protection Fund nears milestone of 1,000 horses helped

A woman was troubled because her family could not afford to geld their new stallion, Beau. The horse had a special condition that required an expensive and complicated gelding surgery. With financial pressures mounting, She felt she might be forced to sell Beau, again putting him at risk of being sold for slaughter.

The Equine Protection Fund gelding assistance service jumped into action and approved the costs of the special surgery, which Beau underwent successfully. Today, Beau is living a happy and healthy life with his family. Beau's story and others like his prove that humane options for all equines are within our reach, with vision and determination.

Since 2011, the New Mexico Community Foundation's Equine Protection Fund—and Equine Protection Fund endowment—have provided vital services so New Mexico can be an inspirational model of humane care for horses, donkeys, mules, and ponies.

Since program services began, under the careful stewardship of Animal Protection of New Mexico, the Equine Protection Fund has given relief to 981 equines through feed assistance, gelding assistance, veterinary care, and humane euthanasia for suffering horses, at a modest total cost of about \$178,000.



2017 First American Bank Scholarship Recipients
Photo: courtesy of First American Bank

Scholarship Fund: *First American Bank*

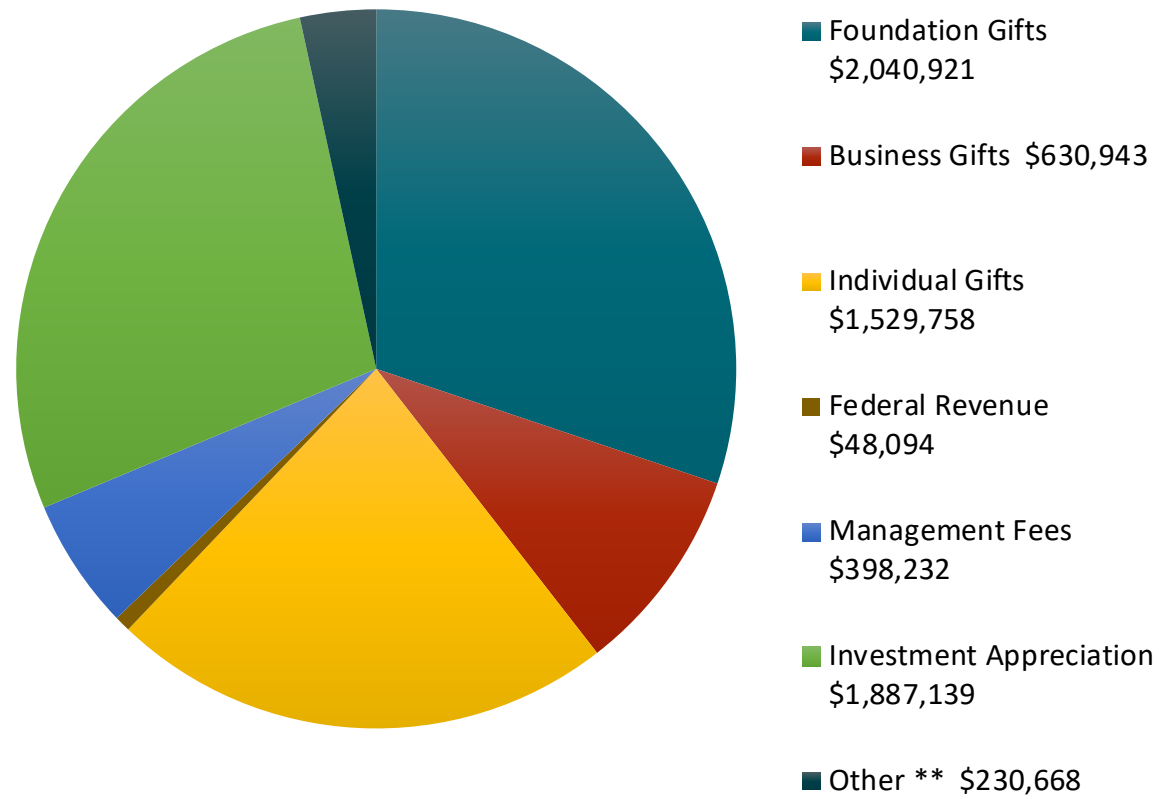
New Mexico Community Foundation partners with individual donors and organizations to provide college scholarships to help students from across the state achieve their educational goals and dreams. The foundation's scholarships are awarded through four Donor Advised Scholarship Funds. The largest scholarship, the First American Bank Scholarship Fund, is a four-year award that benefits graduates of Chaparral High School in Chaparral, New Mexico

The scholarship was established in 2012 to increase student graduation rates, establish partnerships with higher education institutions, and give students and families the ability to afford a college education. Since its inception the First American Bank Scholarship Fund has awarded 120 four-year scholarships for a total of \$1.1 million.

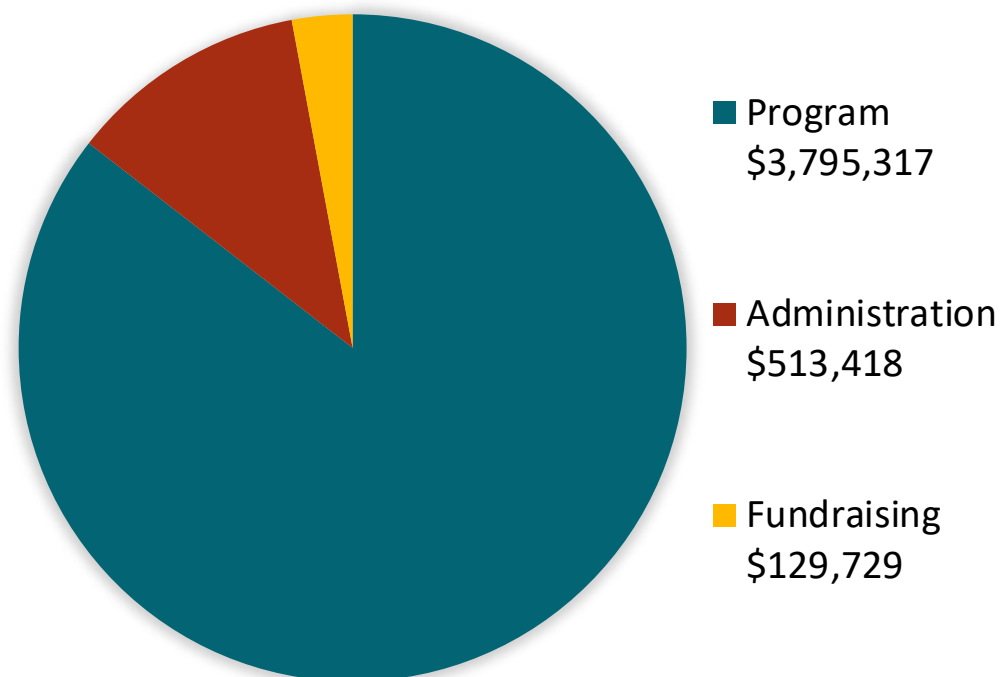
In 2017, the First American Bank Scholarship was awarded to the following: Carla Acuna, Britney Basinger, David Castro, Felix Escajeda, Paulina Evangelista, Gabriel Gonzalez, Jazzel Gutierrez, Abraham Hernandez, Natalie Lara, Evelyn Loya, Briana Madrid, Jaquelin Martinez, Phillip Martinez, Juan Nieto, Misael Oronia, Blanca Ramirez, Damaris Saenz, Emily Soto, Josue Vazquez, and Alejandra Zapata.

2017 Audited Financials

Total Income \$6,765,756



Total Expenses \$4,438,464



Condensed Consolidated Statements of Financial Position As of December 31, 2017

ASSETS

Cash and Equivalents	3,405,811
Investments	24,146,834
Other Assets	502,772
Total Assets	\$28,055,417

LIABILITIES

Accounts Payable and other Liabilities	292,885
Funds Held for Agencies	6,248,930
Total Liabilities	\$6,541,815

NET ASSETS

Unrestricted	254,998
Temporarily Restricted	8,885,817
Permanently Restricted	12,372,787
Total Net Assets	\$21,513,602

Total Liabilities and Net Assets	\$28,055,417
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NEW MEXICO
Community Foundation

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Member of Council on Foundations, National Standards Certified

Photos by Don J. Usner unless otherwise noted